

Form Building



Form Building Process

- 1. Form Build Order
- 2. Steps
- 3. Categories
- 4. Fields
 - Existing Fields
 - New Fields
- 5. Roles (if needed)
- 6. Custom Design
- 7. Admin Test
- 8. User Test
- 8. Launch Form

Map out Form before build: i.e. diagram, whiteboard, etc