



Building Event Forms

Fee Driven Model

Event Building Process (Fee Driven)

1. Choose Fee Driven in Properties
2. Option to enable guest collection step
3. Advanced Mode – Customize Finish Page, and Confirmation Emails
4. Steps
 - Edit Guest Step (if needed)
 - Activity Steps can be added (if needed)
5. Categories
6. Activities (if needed)
7. Fields
 - Fee Control (* one is required for the event*)
 - Commerce Fields (if needed)
 - Existing Fields
 - New Fields
8. Repeat 7. Fields for All Activities (as necessary)
9. Add a Donation Category (if needed)
10. Roles (if needed)
11. Custom Design
12. Admin Test
13. User Test
14. Launch Form

Map out Form before build: i.e. diagram, whiteboard, etc